

announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT



SHREE TNB POLYMERS LIMITED

CIN- U25209DN2007PLC000242



(Please scan the QR Code to view the Red Herring Prospectus and Abridged Prospectus)

originally incorporated on March 07, 2007, as "Shree TNB Polymers Limited" under the provisions Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the inies, Gujarat, Dadra & Nagar Haveli. For further details, please see section titled "History and Certain" on page 295 of this Red Herring Prospectus.

Sr. No. 132/1/14, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230
31- 9662602584 | E-mail id: cs@shreetnbpolymers.in | Website: www.shreetnbpolymers.in
Contact Person: Ms. Niyati Vishal Shah, Company Secretary and Compliance Officer

R COMPANY: VIJAY JAYSUKHLAL THOSANI, RASIKBHAI GOKALBHAI BHALODI, DEEPAK KUMAR QEEMATRAI, RASIKBHAI BHALODI, BEENA VIJAY THOSANI, REETA DEEPAK RAURA, KISHAN CHANDULAL PATEL, VIPUL DI, HASMUKHBHAI GOKALBHAI BHALODI, JIGNABEN VIPULBHAI BHALODI AND JALPABEN HASMUKHBHAI

IG MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS COMPANY'S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 25.00 CR AND IN TERMS OF RULE 19 (2) ES CONTRACTS (REGULATION) RULES, 1957, FOR FURTHER DETAILS, SEE "ISSUE STRUCTURE" ON PAGE HERRING PROSPECTUS.

ADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

ATTENTION TO INVESTORS

'ORS ("NOTICE") - CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED SEPTEMBER 23, 2026 ("CORRIGENDUM")

s with reference to the Red Herring Prospectus dated September 21, 2026 ("RHP") filed with RoC T, 2026 and BSE Limited on September 23, 2026 and Price Band Advertisement ("Advertisement") 2, 2026 published on September 23, 2026 in relation with proposed IPO of Shree TNB Polymers n Financial Express (English Newspaper), Jansatta (Hindi Newspaper) and Financial Express Gujarati er) and filed with BSE Limited ("BSE") on September 23, 2026.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH

PRICE BAND: ₹ 50 TO ₹ 53 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH

CE IS 5.0 TIMES THE FACE VALUE AND THE CAP PRICE IS 5.3 TIMES THE FACE VALUE OF EQUITY SHARES

NING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026

AT THE FLOOR PRICE IS 10.75 TIMES AND AT THE CAP PRICE IS 11.40 TIMES.

PROPOSED ISSUE PROGRAMME

ue opening/ closing date	Friday, September 25, 2026
	Monday, September 28, 2026
	Monday, October 05, 2026
is of Allotment with the Designated Stock Exchange (T+1)	Tuesday, October 06, 2026
ent/ Refunds/ Unblocking of Funds From ASBA Account Or UPI count (T+2)	Wednesday, October 07, 2026
ares To Demat Accounts of Allottees (T+2)	Wednesday, October 07, 2026
Trading of The Equity Shares on The Stock Exchange (T+3)	Thursday, October 08, 2026

P/E) Ratio in relation to the Price Band of ₹ 50.00 to ₹ 53.00 per Equity Share of Face Value of ₹10/-

Particulars	P/E at the lower end of the price band i.e. ₹ 50.00 (no. of times)	P/E at the higher end of the price band i.e. ₹ 53.00 (no. of times)
d on the Basic & Diluted EPS of e period ending March 31, 2026	10.75	11.40
d on the Weighted Average Basic & ₹ 4.38	11.42	12.00

NAV)

	NAV Per Share (In ₹)
al Year ended as on March 31, 2026	36.29
al Year ended as on March 31, 2025	47.45
al Year ended as on March 31, 2024	38.21
₹	
at Floor Price of ₹ 50.00	40.14
at Cap Price of ₹ 53.00	40.98

LEAD MANAGER TO ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
rs Capital Limited gati Tower, Rajendra Jelhi- 110008 111 41411600 rporate@linkcapital.in rporate@linkcapital.in evance Email: rporate@linkcapital.in Mr. Rohit Pareek/ an Mahur mber: INM0000113095 L954PLC063880	MUFG INTIME INDIA PRIVATE LIMITED (Formerly Link Intime India Private Limited) C-101, 247 Park, 1st Floor, LB5 Marg, Vikroli (West), Mumbai- 400083, Maharashtra, India; Telephone: +91-8108114949 Email ID: shreetnb.smeipo@in.mpms.mufg.com ; Investor grievance email: shreetnb.smeipo@in.mpms.mufg.com Website: www.in.mpms.mufg.co ; Contact Person: Ms. Shanti Gopalkrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	Ms. Niyati Vishal Shah Sr. No. 132/1/14, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230 Telephone: +91-9662602584 Email: cs@shreetnbpolymers.in Website: www.shreetnbpolymers.in

as used herein and not specifically defined shall have the same meaning as prescribed to them in the ctus.

For Shree TNB Polymers Limited
On behalf of the Board of Directors

24, 2026

Ms. Niyati Vishal Shah
Company Secretary and Compliance Officer

Limited, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, d other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring strar of Companies, Ahmedabad on September 21, 2026, website of Book Running Lead Manager to the issue www.shreetnbpolymers.in and website of the BSE at www.bseindia.com. s should note that investment in equity shares involves a high degree of risk and for details relating to the same, k Factors" beginning on page 25 of the Red Herring Prospectus. Potential investors should not rely on the Red e making any investment decision.

ered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the "U.S. Securities urities laws in the United States, and may not be offered or sold within the United States, except pursuant to r in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state dingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in ns and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering n the United States.



SHREE TNB POLYMERS LIMITED

CIN- U25209DN2007PLC000242



(Please scan this QR Code to view the Red Herring Prospectus and Abridged Prospectus)

Our Company was originally incorporated on March 07, 2007, as "Shree TNB Polymers Limited" under the provisions of the Companies Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details, please see section titled "History and Certain Corporate Matters" on page 295 of this Red Herring Prospectus.

Registered Office: Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230

Tel No: +91- 9662602584 | **E-mail id:** cs@shreetnbpolymers.in | **Website:** www.shreetnbpolymers.in

Contact Person: Ms. Niyati Vishal Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: VIJAY JAYSUKHLAL THOSANI, RASIKBHAI GOKALBHAI BHALODI, DEEPAK KUMAR QEEMATRAI RAURA, SHILPABEN RASIKBHAI BHALODI, BEENA VIJAY THOSANI, REETA DEEPAK RAURA, KISHAN CHANDULAL PATEL, VIPUL GOKALBHAI BHALODI, HASMUKHBHAI GOKALBHAI BHALODI, JIGNABEN VIPULBHAI BHALODI AND JALPABEN HASMUKHBHAI BHALODI

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, AS THE COMPANY'S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 25.00 CR AND IN TERMS OF RULE 19 (2) (b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, FOR FURTHER DETAILS, SEE "ISSUE STRUCTURE" ON PAGE NO. 416 OF THE RED HERRING PROSPECTUS.

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

ATTENTION TO INVESTORS

NOTICE TO INVESTORS ("NOTICE") - CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED SEPTEMBER 23, 2026 ("CORRIGENDUM")

This Corrigendum is with reference to the Red Herring Prospectus dated September 21, 2026 ("RHP") filed with RoC dated September 21, 2026 and BSE Limited on September 23, 2026 and Price Band Advertisement ("Advertisement") dated September 22, 2026 published on September 23, 2026 in relation with proposed IPO of Shree TNB Polymers Limited published in Financial Express (English Newspaper), Jansatta (Hindi Newspaper) and Financial Express Gujarati (Regional Newspaper) and filed with BSE Limited ("BSE") on September 23, 2026.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH

PRICE BAND: ₹ 50 TO ₹ 53 PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 5.0 TIMES THE FACE VALUE AND THE CAP PRICE IS 5.3 TIMES THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 10.75 TIMES AND AT THE CAP PRICE IS 11.40 TIMES.

PROPOSED ISSUE PROGRAMME

Anchor portion issue opening/ closing date	Friday, September 25, 2026
Issue opening date	Monday, September 28, 2026
Issue closing date	Monday, October 05, 2026
Finalization Of Basis of Allotment with the Designated Stock Exchange (T+1)	Tuesday, October 06, 2026
Initiation Of Allotment/ Refunds/ Unblocking of Funds From A5BA Account Or UPI ID Linked Bank Account (T+2)	Wednesday, October 07, 2026
Credit Of Equity Shares To Demat Accounts of Allottees (T+2)	Wednesday, October 07, 2026
Commencement of Trading of The Equity Shares on The Stock Exchange (T+3)	Thursday, October 08, 2026

b) **Price Earning (P/E) Ratio** in relation to the Price Band of ₹ 50.00 to ₹ 53.00 per Equity Share of Face Value of ₹ 10/- each fully paid up

Particulars	P/E at the lower end of the price band i.e. ₹ 50.00 (no. of times)	P/E at the higher end of the price band i.e. ₹ 53.00 (no. of times)
P/E Ratio based on the Basic & Diluted EPS of ₹ 4.65/- for the period ending March 31, 2026	10.75	11.40
P/E ratio based on the Weighted Average Basic & Diluted EPS of ₹ 4.38	11.42	12.00

d) **Net Asset Value (NAV)**

Period	NAV Per Share (In ₹)
For the Financial Year ended as on March 31, 2026	36.29
For the Financial Year ended as on March 31, 2025	47.45
For the Financial Year ended as on March 31, 2024	38.21
NAV Post Issue:	
NAV after issue- at Floor Price of ₹ 50.00	40.14
NAV Post Issue- at Cap Price of ₹ 53.00	40.98

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 Telephone: 011 41411600 Email: info@corporatemakers.in Website: www.corporatemakers.in Investor Grievance Email: compliance@corporatemakers.in Contact Person: Mr. Rohit Pareek/ Mr. Pawan Mahur SEBI Registration Number: INM000013095 CIN: U65100DL1994PLC063880	MUFG INTIME INDIA PRIVATE LIMITED (Formerly Link Intime India Private Limited) C-101, 247 Park, 1st Floor, LBS Marg, Vikroli (West), Mumbai- 400083, Maharashtra, India; Telephone: +91-8108114949 Email ID: shreetnb.smeipo@in.mpms.mufg.com Investor grievance email: shreetnb.smeipo@in.mpms.mufg.com Website: www.in.mpms.mufg.co Contact Person: Ms. Shanti Gopalkrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	Ms. Niyati Vishal Shah Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230 Telephone: +91-9662602584 Email: cs@shreetnbpolymers.in Website: www.shreetnbpolymers.in

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

For Shree TNB Polymers Limited
On behalf of the Board of Directors

Date - September 24, 2026

Place - Silvassa

Ms. Niyati Vishal Shah
Company Secretary and Compliance Officer

Shree TNB Polymers Limited, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Ahmedabad on September 21, 2026, website of Book Running Lead Manager to the issue at www.corporatemakers.in, website of the Company i.e. www.shreetnbpolymers.in and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

This is a Public Announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT



SHREE TNB POLYMERS LIMITED

CIN- U25209DN2007PLC000242



(Please scan this QR Code to view the Red Herring Prospectus and Abridged Prospectus)

Our Company was originally incorporated on March 07, 2007, as "Shree TNB Polymers Limited" under the provisions of the Companies Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details, please see section titled "History and Certain Corporate Matters" on page 295 of this Red Herring Prospectus.

Registered Office: Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230
Tel No.: +91- 9662602584 | **E-mail id:** cs@shreetnbpolymers.in | **Website:** www.shreetnbpolymers.in

Contact Person: Ms. Niyati Vishal Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: VIJAY JAYSUKHLAL THOSANI, RASIKBHAI GOKALBHAI BHALODI, DEEPAK KUMAR QEEMATRAI RAURA, SHILPABEN RASIKBHAI BHALODI, BEENA VIJAY THOSANI, REETA DEEPAK RAURA, KISHAN CHANDULAL PATEL, VIPUL GOKALBHAI BHALODI, HASMUKHBHAI GOKALBHAI BHALODI, JIGNABEN VIPULBHAI BHALODI AND JALPABEN HASMUKHBHAI BHALODI

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, AS THE COMPANY'S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 25.00 CR AND IN TERMS OF RULE 19 (2) (b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, FOR FURTHER DETAILS, SEE "ISSUE STRUCTURE" ON PAGE NO. 416 OF THE RED HERRING PROSPECTUS.

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

ATTENTION TO INVESTORS

NOTICE TO INVESTORS ("NOTICE") - CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED SEPTEMBER 23, 2026 ("CORRIGENDUM")

This Corrigendum is with reference to the Red Herring Prospectus dated September 21, 2026 ("RHP") filed with RoC dated September 21, 2026 and BSE Limited on September 23, 2026 and Price Band Advertisement ("Advertisement") dated September 22, 2026 published on September 23, 2026 in relation with proposed IPO of Shree TNB Polymers Limited published in Financial Express (English Newspaper), Jansatta (Hindi Newspaper) and Financial Express Gujarat (Regional Newspaper) and filed with BSE Limited ("BSE") on September 23, 2026.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH

PRICE BAND: ₹ 50 TO ₹ 53 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH

THE FLOOR PRICE IS 5.0 TIMES THE FACE VALUE AND THE CAP PRICE IS 5.3 TIMES THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 10.75 TIMES AND AT THE CAP PRICE IS 11.40 TIMES.

PROPOSED ISSUE PROGRAMME

Anchor portion issue opening/ closing date	Friday, September 25, 2026
Issue opening date	Monday, September 28, 2026
Issue closing date	Monday, October 05, 2026
Finalization Of Basis of Allotment with the Designated Stock Exchange (T+1)	Tuesday, October 06, 2026
Initiation Of Allotment/ Refunds/ Unblocking of Funds From ASBA Account Or UPI ID Linked Bank Account (T+2)	Wednesday, October 07, 2026
Credit Of Equity Shares To Demat Accounts of Allottees (T+2)	Wednesday, October 07, 2026
Commencement of Trading of The Equity Shares on The Stock Exchange (T+3)	Thursday, October 08, 2026

b) Price Earning (P/E) Ratio in relation to the Price Band of ₹ 50.00 to ₹ 53.00 per Equity Share of Face Value of ₹10/- each fully paid up

Particulars	P/E at the lower end of the price band i.e. ₹ 50.00 (no. of times)	P/E at the higher end of the price band i.e. ₹ 53.00 (no. of times)
P/E Ratio based on the Basic & Diluted EPS of ₹ 4.65/- for the period ending March 31, 2026	10.75	11.40
P/E ratio based on the Weighted Average Basic & Diluted EPS of ₹ 4.38	11.42	12.00

d) Net Asset Value (NAV)

Period	NAV Per Share (In ₹)
For the Financial Year ended as on March 31, 2026	36.29
For the Financial Year ended as on March 31, 2025	47.45
For the Financial Year ended as on March 31, 2024	38.21
NAV Post Issue:	
NAV after issue- at Floor Price of ₹ 50.00	40.14
NAV Post Issue- at Cap Price of ₹ 53.00	40.98

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 Telephone: 011 41411600 Email: info@corporatemakers.in Website: www.corporatemakers.in Investor Grievance Email: compliance@corporatemakers.in Contact Person: Mr. Rohit Pareek/ Mr. Pawan Mahur SEBI Registration Number: INM000013095 CIN: U6510DD1994PLC063880	MUFG INTIME INDIA PRIVATE LIMITED (Formerly Link Intime India Private Limited) C-101, 247 Park, 1st Floor, LBS Marg, Vikroli (West), Mumbai- 400083, Maharashtra, India; Telephone: +91-8108114949 Email ID: shreetnb.smeipo@in.mpms.mufg.com; Investor grievance email: shreetnb.smeipo@in.mpms.mufg.com Website: www.in.mpms.mufg.co; Contact Person: Ms. Shanti Gopalkrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	Ms. Niyati Vishal Shah Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230 Telephone: +91-9662602584 Email: cs@shreetnbpolymers.in Website: www.shreetnbpolymers.in

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

For Shree TNB Polymers Limited
On behalf of the Board of Directors

Date - September 24, 2026
Place - Silvassa

Ms. Niyati Vishal Shah
Company Secretary and Compliance Officer

Shree TNB Polymers Limited, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Ahmedabad on September 21, 2026, website of Book Running Lead Manager to the issue at www.corporatemakers.in, website of the Company i.e. www.shreetnbpolymers.in and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.