



बैंक ऑफ़ बड़ौदा Bank of Baroda



CONSENT LETTER

To,

Date: 17th March 2026

The Board of Directors

Shree TNB Polymers Limited

Sr.No.132/1/1/4, Behind Prince Pipes,

Athalroad, Athal, Silvassa,

Dadra & Nagar Haveli-396230

SUBJECT: CONSENT FOR INCLUSION OF NAME AS BANKER OF THE COMPANY FOR THE PUBLIC ISSUE OF SHREE TNB POLYMERS LIMITED

Dear Sir/Madam,

With reference to the above, we grant our consent for including our name and details as 'Banker' of the Company for the proposed IPO of your Company in the Draft Red Herring Prospectus ("DRHP"), Red Herring Prospectus ("RHP"), the Prospectus ("Prospectus") and other offer documents to be filed by the Company with the SME Platform of BSE Limited ("BSE"/"Stock Exchange" and the SME Platform referred to as "BSE-SME"), the Securities and Exchange Board of India ("SEBI"), and the Jurisdictional Registrar of Companies ("ROC") in relation to the Issue.

We further authorize you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

Further, we hereby give our consent to include the following details:

Name	Bank of Baroda
Address	Tokarkhada Road, Silvassa, Dadra & Nagar Haveli, 396230
Telephone	+91 9687680763
Email Id	silvas@bankofbaroda.com
Contact Person	Mr A K Singh – Asst. General Manager
Website	https://bankofbaroda.bank.in
CIN	U99999MH1911PLC007676 dated 02/03/1911

We confirm that we will immediately inform you of any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

Silvassa Branch, Adivasi Vikas Sangathan Bhavan, Tokarkhada, Opp. Pioneer Hotel, Silvassa, Dadra Nagar Haveli & Daman and Diu (U.T) PIN-396230, E-mail: silvas@bankofbaroda.com





बैंक ऑफ़ बड़ौदा Bank of Baroda



We also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with the Issue, which will be available for public for inspection from date of filing of the RHP until the Bid/Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,

For and on behalf of
Bank of Baroda

कृते बैंक ऑफ़ बड़ौदा For Bank of Baroda

सहायक महाप्रबन्धक / ASSTT. GENERAL MANAGER
सिलवासा (U. T.) शाखा / SILVASSA (U. T.) BRANCH

Authorized Signatory/ Designation

Date: 17th March 2026

Place: Silvassa

CC:

Book Running Lead Manager ("BRLM")

CORPORATE MAKERS CAPITAL LIMITED

Address: 611, 6th Floor, Pragati Towers, Rajendra Place, New Delhi-110008

Tel: +91 11-41411600

E-mail: compliance@corporatemakers.in

Investor Grievance Email: info@corporatemakers.in/ compliance@corporatemakers.in

Website: www.corporatemakers.in

Contact Person: Mr. Rohit Pareek

SEBI Registration No.: INM000013095

CIN: U65100DL1994PLC063880

Silvassa Branch, Adivasi Vikas Sangathan Bhavan, Tokarkhada, Opp. Pioneer Hotel, Silvassa, Dadra Nagar Haveli & Daman and Diu (U.T) PIN-396230, E-mail: silvas@bankofbaroda.com